

To be held on Wednesday 25 May 2016, 8:45am at
Charles Russell Speechlys LLP, 5 Fleet Place, London EC4M 7RD

AGENDA

1. **Welcome to Julia Branthomme and Kirsty McLaren, Financial Conduct Authority, to discuss the Market Abuse Regulation**
2. **Apologies**
3. **Minutes of the last meetings (5 May 2016)**
4. **Issues for discussion/noting:**
 - Prospectus Regulation – general update
 - Primary Market Bulletin 14 (RD: 8 June 2016)
 - FCA consultation: Availability of information in the UK Equity IPO process (DP16/3) (RD: 13 July 2016)
5. **Communications/Future Meetings**
 - FCA publishes PS16/13: Implementation of the Market Abuse Regulation (for information – circulated on 28 April 2016)
 - Policy Update – May 2016 (for information)
 - Future Guests
6. **Any Other Business**

Information for noting

Consultation responses submitted:

 - AIM Regulation consultation: AIM Notice 44 (Proposed changes to AIM Rules in advance of MAR coming into effect on 3 July 2016) (RD: 12 May 2016)

Next meeting: 8.45am, Thursday 30 June 2016 (Venue: Charles Russell Speechlys LLP 5 Fleet Place, EC4M 7RD).